

**Public Interest Statement and Description of Transaction**

United Wireless Communications, Inc. (“United”) and Aloha Partners, L.P. (“Aloha”) hereby submit the foregoing application, on FCC Form 603, for the assignment of the Lower-Band 700 MHz licenses listed therein from United to Aloha.

Aloha, a Delaware limited partnership, holds more than two hundred 700 MHz licenses, covering approximately 60% of the United States. A current FCC Form 602 detailing Aloha’s ownership is on file with the Commission. Aloha’s qualifications as an FCC licensee are a matter of record before the Commission.

Aloha plans to provide high-speed, wireless broadband Internet services and broadcast mobile TV and music service, and is developing trials in several of its markets. The proposed transaction will serve the public interest by allowing Aloha to expand coverage to additional markets in Texas, Arkansas, and near the Ohio-West Virginia border. A grant of this application will thus encourage the deployment of a wireless broadband network to more consumers, many of them in rural areas.

For all of the foregoing reasons, the parties respectfully submit that the proposed assignment will serve the public interest and the foregoing application should be expeditiously granted.

**Auction Matters**

United obtained the subject licenses through competitive bidding in Auction No. 49. The subject licenses were initially granted in December of 2003. Since the subject licenses were granted through the competitive bidding process more than three years ago, the parties are not required by 47 C.F.R. § 1.2111(a) to submit a copy of their Asset Purchase Agreement. A copy will be provided to the Commission’s staff upon request.

United received a 25% bidding credit as a “very small business” pursuant to 47 C.F.R. § 27.702(a)(2). Aloha also qualifies as a very small business; as demonstrated in Exhibit Two, which provides the average gross revenues for Aloha and its affiliates and controlling interests for the preceding three years. Aloha is thus entitled to the same level as United, and no unjust enrichment payment is required by the Commission’s rules.