

DIRECT AND INDIRECT OWNERSHIP; AFFILIATES

The Applicant is governed by the Triad 8, LLC (“Triad 8”) Limited Liability Company Agreement (the “LLC Agreement”). The LLC Agreement vests control of the entity in two individuals -- Barry B. Lewis (“Lewis”) and Craig W. Viehweg (“Viehweg”) by virtue of their status as the Controlling Members and Controlling Directors of Triad 8.

Barry B. Lewis

The Lewis Family Trust dated 3-23-06 (the “Lewis Trust”) holds a direct interest of 7.80% in the Applicant. The Lewis Trust is a revocable family trust as to which Barry B. Lewis is the grantor, the trustee and has the power to dispose of the Lewis Trust assets, meaning that Lewis is the real-party-in-interest with respect to the Lewis Trust. Lewis is a controlling interest of Applicant by virtue of his status as an officer and a member of the governing board of the Applicant. Lewis also is a member of the control group of Triad 700, LLC, Triad Cellular Corporation and Harbor Guardband, LLC, each of which has been listed as an affiliate of the Applicant.

Although Lewis is a Controlling Member of the Applicant, his personal net worth and income are not attributable to the Applicant in accordance with Section 1.2110(c)(2)(F) of the FCC’s rules, and therefore are not included on the instant Form 175. Out of an abundance of caution, Triad 8, in defining the affiliates of controlling member Lewis, treated any entity in which disclosable interest holder Lewis is on the managing board of a designated entity as an affiliate, even if he was only one of many managing members and thus does not exercise control.

Craig W. Viehweg

The Viehweg Revocable Trust U/A/D 02-09 -99 (the “Viehweg Trust”) holds a direct interest of 7.80% in the Applicant. The Viehweg Trust is a revocable family trust as to which Viehweg is the grantor, the trustee and has the power to dispose of the Viehweg Trust assets, meaning that Viehweg is the real-party-in-interest with respect to the Viehweg Trust. Viehweg is a controlling interest of Applicant by virtue of his status as an officer and a member of the governing board of the Applicant. Viehweg also is a member of the control group of Triad 700, LLC, Triad Cellular Corporation and Harbor Guardband, LLC, each of which also has been listed as an affiliate of the Applicant.

Although Viehweg is a Controlling Member of the Applicant, his personal net worth and income are not attributable to the Applicant in accordance with Section 1.2110(c)(2)(F) of the FCC’s rules and therefore are not included in the instant Form 175. Out of an abundance of caution, Triad 8, in defining the affiliates of controlling member Viehweg, treated any entity in which disclosable interest holder Viehweg is on the managing board of a designated entity as an affiliate, even if he was only one of many managing members and thus does not exercise control.

G and S 700, LLC

G and S 700, LLC (“GS700”) holds a direct interest of 18.60% in the Applicant. GS700 is 77.77% owned and is controlled by GLS Partners, LP (“GLS”, together with GS700, the “GS Entities”), and GLS is in turn controlled by individual George L. Schrenk. The interests held by the GS Entities are beneficial equity interests, not voting interests, and do not represent their voting power or control. As noted above, the Applicant is governed by the LLC Agreement, which expressly vests control of the entity in two Controlling Members and Controlling Directors -- Lewis and Viehweg. The GS Entities do not control or have the power to control Triad 8 and are not affiliates of Triad 8. As a result, the Gross Revenues of the GS Entities are not attributable to Triad 8 and therefore are not included on the instant Form 175. Notably, neither Mr. Lewis nor Mr. Viehweg is, or ever has been, an employee, representative or agent of the GS Entities.

The M/C VII Funds

A family of venture capital funds referred to collectively here as the M/C VII Funds has signed a Letter of Intent (“LOI”) to invest in the Applicant. The investment is subject to the completion of due diligence and final approval of the investment committee of the M/C VII Funds prior to the upfront payment deadline for Auction 97. The MC VII Funds are being identified here as disclosable interestholders based on the LOI in the interest of full disclosure.

The M/C VII Funds’ ownership in the Applicant will be held as follows: M/CP VII, LLC is the general partner of M/CP VII GP, L.P., which is the general partner of M/CP VII, L.P., which is the general partner of M/C Partners VII, L.P., which in turn will hold a direct interest in the Applicant. M/C Investors 2014, LLC is a co-investment vehicle that will hold an approximately 0.35% direct interest in the Applicant. In total, the M/C VII Funds will hold an estimated 32.90% interest in the Applicant.

Interests held by the M/C VII Funds will be beneficial equity interests, not voting interests, and do not represent their voting power or control. As noted above, The Applicant is governed by the LLC Agreement, which expressly vests control of the entity in two Controlling Members and Controlling Directors -- Lewis and Viehweg. The M/C VII Funds would not control or have the power to control Triad 8 and are not affiliates of Triad 8. As a result, the Gross Revenues of the M/C VII Funds are not attributable to Triad 8 and therefore are not included on the instant Form 175. Notably, neither Mr. Lewis nor Mr. Viehweg is, or ever has been, an employee, representative or agent of the M/FC VII Funds.

The Peppertree IV Funds

A family of venture capital funds referred to collectively here as the Peppertree IV Funds also has signed an LOI to invest in the Applicant. The investment is subject to the completion of due diligence and final approval of the investment committee of the Peppertree IV Funds prior to

the upfront payment deadline for Auction 97. The Peppertree IV Funds are being identified here as disclosable interestholders based on the LOI in the interest of full disclosure.

The Peppertree IV Funds' ownership in the Applicant will be held as follows: Peppertree Capital IV, Inc. is the general partner of Peppertree Capital FIV, LP, which in turn is the general partner of both Peppertree Capital Fund IV, LP and Peppertree Capital Fund IV QP, LP, each of which in turn will hold a direct interest in the Applicant. It is expected that Peppertree Capital Fund IV, LP will hold a direct interest of only 3.95% in the Applicant, and therefore is not being identified on the Application as a disclosable interestholder. Peppertree Capital FIV Co-Investors, LLC is a co-investment vehicle that will hold an approximately 1.20% direct interest in the Applicant. In total, the Peppertree IV Funds will hold an estimated 32.90% interest in the Applicant.

Any interests to be held by Peppertree will be beneficial equity interests, not voting interests, and do not represent their voting power or control. As noted above, The Applicant is governed by the LLC Agreement, which expressly vests control of the entity in two Controlling Members and Controlling Directors -- Lewis and Viehweg. Peppertree would not control or have the power to control Triad 8 and are not affiliates of Triad 8. As a result, the Gross Revenues of Peppertree are not attributable to Triad 8 and therefore are not included on the instant Form 175. Notably, neither Mr. Lewis nor Mr. Viehweg is, or ever has been, an employee, representative or agent of Peppertree.

Additional passive, non-controlling investors may join the Applicant and the relative interests of the Members may change if the total amount of invested capital changes. The Applicant will timely file an amendment to reflect any material changes in the information in the application.