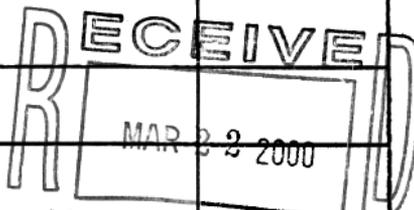


**Applicant/Licensee Information**

1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity): Carolina Phone - Sumter LLC, dba, Carolina Phone		3) Applicant TIN: 	

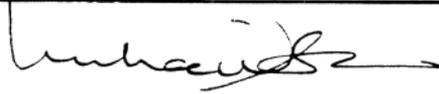
**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary):	4b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
N/A			

  
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 MAR 23 2000  
 Licensing & Technical  
 Analysis Branch

**Signature**

5) Typed or Printed Name of Party Authorized to Sign

First Name: <b>Michael</b>	MI: <b>W.</b>	Last Name: <b>Green</b>	Suffix:
Title: <b>Manager</b>			
Signature: 		Date: <b>3/9/00</b>	

Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid

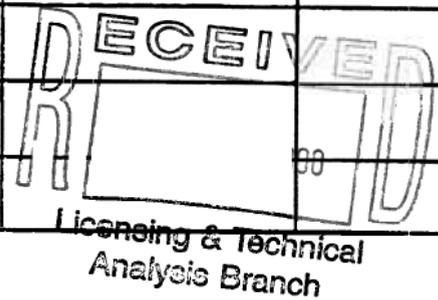
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

**Applicant/Licensee Information**

1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity): Carolina Phone - Florence LLC, dba, Carolina Phone		3) Applicant TIN: 	

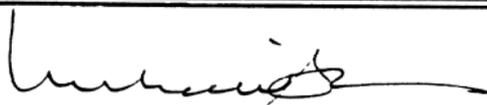
**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary):	4b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
N/A			



**Signature**

5) Typed or Printed Name of Party Authorized to Sign

First Name: Michael	MI: W.	Last Name: Green	Suffix:
Title: Manager			
Signature: 			Date: 3/9/00

Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid

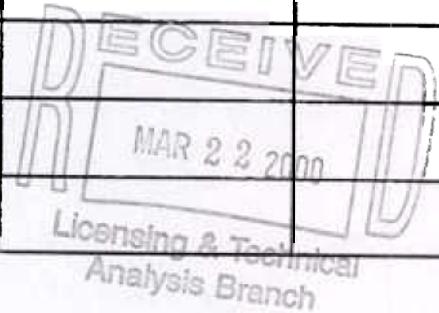
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

**Applicant/Licensee Information**

1) First Name (if individual):	MI:	Last Name	Suffix
2) Applicant Name (if entity): Carolina Phone - Greenville LLC, dba, Carolina Phone		3) Applicant TIN: 	

**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary).	4b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
N/A			

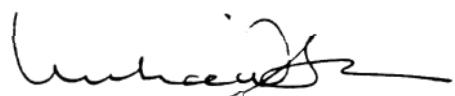


**Signature**

5) Typed or Printed Name of Party Authorized to Sign

First Name: Michael	MI: W.	Last Name: Green	Suffix:
------------------------	-----------	---------------------	---------

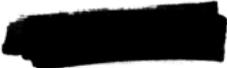
Title:  
Manager

Signature: 	Date: 3/9/00
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Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid

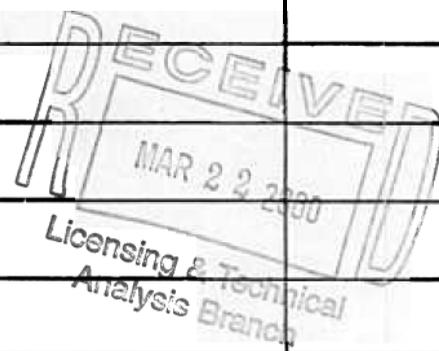
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 112(r)(1)). AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

**Applicant/Licensee Information**

1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity): Carolina Phone - Greenwood LLC, dba, Carolina Phone		3) Applicant TIN: 	

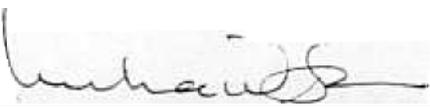
**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary).	4b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
N/A			



**Signature**

) Typed or Printed Name of Party Authorized to Sign

First Name: Michael	MI: W.	Last Name: Green	suffix:
Title: Manager			
Signature: 			Date: 3/9/00

**Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid**

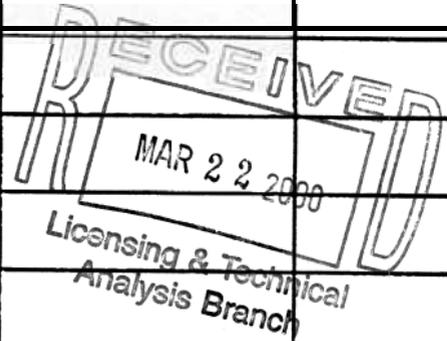
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)); AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

**Applicant/Licensee Information**

1) First Name (if individual):	MI	Last Name	Suffix
2) Applicant Name (if entity): <b>Carolina Phone - Myrtle Beach LLC, dba, Carolina Phone</b>		3) Applicant TIN: 	

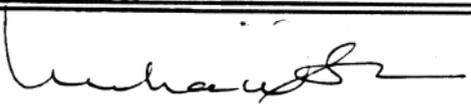
**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary).	4b) Principal Business:	4c) TIN	4d) Percent of Interest Held:
N/A			



**Signature**

5) Typed or Printed Name of Party Authorized to Sign

First Name: <b>Michael</b>	MI: <b>W.</b>	Last Name: <b>Green</b>	Suffix:
Title: <b>Manager</b>			
Signature: 			Date: <b>3/9/00</b>

Failure To Sign This Application May Result In Dismissal Of The Application And forfeiture Of Any Fees Paid

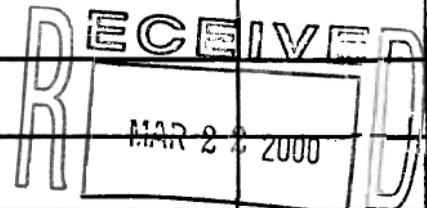
**WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).**

**Applicant/Licensee information**

1) first Name (if individual):	MI:	Last Name	Suffix:
2) Applicant Name (if entity) Carolina Phone - Columbia LLC, dba, Carolina Phone		3) Applicant TIN: 	

**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary)	4b) Principal Business	4c) TIN:	4d) Percent of Interest Held:
N/A			



**Signature**

5) Typed or Printed Name of Party Authorized to Sign

Licensing & Technical  
Analysis Branch

First Name: <b>Michael</b>	MI: W.	Last Name: <b>Green</b>	Suffix:
Title: <b>Manager</b>			
Signature: 			Date: <b>3/9/00</b>

Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

**FCC 602**  
Main Form

**FCC Ownership Disclosure Information for the  
Wireless Telecommunications Services**

Approved by OMB  
3060 - 0799  
See instructions for  
public burden estimate

**Applicant/Licensee Information**

1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity) Carolina Phone - Anderson LLC, dba, Carolina Phone		3) Applicant TIN: 	

**Related FCC Regulated Businesses of Applicant/Licensee**

4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary):	4b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
N/A			

RECEIVED  
MAR 22 2000  
Licensing & Technical  
Analysis Branch

**Signature**

5) Typed or Printed Name of Party Authorized to Sign

First Name: Michael	MI: W.	Last Name: Green	Suffix:
Title: Manager			1
Signature: 		Date: 3/9/00	

Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid 1

**WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)); AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).**

NO  
P58

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI:	Last Name:	suffix:
2) Disclosable Interest Holder's Name (if entity): <b>-Carolina PCS I Limited Partnership</b>			3) Disclosable Interest Holder's TIN: 	
4) Disclosable Interest Holder's Address: <b>400 Brookfield Parkway, Greenville, South Carolina 29607</b>				
5) Type of Interest in Applicant ( D ) (refer to Instructions for list)		6) Disclosable Interest Holder is a(n): ( L ) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant:  82.45%
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list):  <b>0 (See Exhibit I)</b>			9) Disclosable Interest Holder's Country of Citizenship:  <b>United States</b>	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):  D				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary)	11b) Principal Business:	11c) TIN:	11d) Percent of Interest Held
Carolina Phone - Sumter LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Florence LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Greenville LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Greenwood LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Myrtle Beach LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Orangeburg LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Charleston LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Columbia LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%
Carolina Phone - Anderson LLC, dba. Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		82.45%

NO 9  
PS

Schedule for Disclosable Interest Holders

**Disclosable Interest Holder Information** (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI:	Last Name:		Suffix:
2) Disclosable Interest Holder's Name (if entity): <b>International Management and Development Company</b>				3) Disclosable Interest Holder's TIN: <b>DNA - Foreign Entity</b>	
4) Disclosable Interest Holder's Address: <b>P.O. Box 2774, Riyadh 11468, Saudi Arabia</b>					
5) Type of Interest in Applicant ( D ) (refer to Instructions for list)		6) Disclosable Interest Holder is a(n): ( 0 ) (refer to instructions for list of codes):		7) Percent of interest Held in Applicant: <b>14.04%</b>	
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): <b>0 (See Exhibit I)</b>			9) Disclosable Interest Holder's Country of Citizenship: <b>Saudi Arabia</b>		
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):  D					

**Related FCC Regulated Businesses of Disclosable Interest Holders** (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary).	11b) Principal Business.	11c) TIN	11d) Percent of interest Held
Carolina Phone - Sumter LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Florence LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Greenville LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Greenwood LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Myrtle Beach LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Orangeburg LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Charleston LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Columbia LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%
Carolina Phone - Anderson LLC, dba, Carolina Phone	400 Brookfield Parkway Greenville, SC 29607		14.04%

NO  
pg 10

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):	MI.	Last Name.	suffix:
2) Disclosable Interest Holders Name (if entity): <b>AMA Investment Group</b>		3) Disclosable Interest Holders TIN: <b>DNA - Foreign Entity</b>	
4) Disclosable Interest Holders Address: <b>P.O. Box 2466, Riyadh 11466, Saudi Arabia</b>			
5) Type of Interest in Applicant ( <b>D</b> ) (refer to instructions for list)	8) Disclosable Interest Holder is a(n): ( <b>0</b> ) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant:  <b>3.51%</b>
8) Disclosable Interest Holders Type of Ownership (refer to instructions for list):  <b>0 (See Exhibit I)</b>		9) Disclosable Interest Holders Country of Citizenship:  <b>Saudi Arabia</b>	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):  <b>D</b>			

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary)	11b) Principal Business:	11c) TIN	11d) Percent of Interest Held
<b>Carolina Phone - Sumter LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Florence LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Greenville LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Greenwood LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Myrtle Beach LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Orangeburg LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Charleston LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Columbia LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>
<b>Carolina Phone - Anderson LLC, dba, Carolina Phone</b>	<b>400 Brookfield Parkway Greenville, SC 29607</b>		<b>3.51%</b>

FCC Ownership Disclosure Information for the  
Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

**Disclosable Interest Holder Information** complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual).	MI:	Last Name:	Suffix
2) Disclosable Interest Holder's Name (if entity): <b>AIM Investment LTD</b>		3) Disclosable Interest Holder's TIN: <b>DNA - Foreign Entity</b>	
4) Disclosable Interest Holders Address: <b>P.O. Box 301, Queens House, Don Road, St. Helier, Jersey, CI</b>			
5) Type of Interest in Applicant ( I ) (refer to Instructions for list)	6) Disclosable Interest Holder is a(n): ( 0 ) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant:  10.04%
6) Disclosable Interest Holders Type of Ownership (refer to instructions for list):  <b>L</b>		9) Disclosable Interest Holder's Country of Citizenship:  <b>United Kingdom</b>	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):  <b>AIM Investment LTD owns a limited partnership interest in Carolina PCS I Limited Partnership ("CPCSI") which represents 12.9% of the equity of CPCSI. See Exhibit I.</b>			

**Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)**

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) TIN:	11d) Percent of interest Held:
<b>N/A</b>			

FCC Ownership Disclosure Information for the  
Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual): <b>Michael</b>	MI: <b>W.</b>	Last Name: <b>Green</b>	Suffix:
2) Disclosable Interest Holder's Name (if entity):		3) Disclosable Interest Holder's TIN: 	
4) Disclosable Interest Holder's Address: <b>400 Brookfield Parkway, Greenville, South Carolina 29607</b>			
5) Type of Interest in Applicant ( I ) (refer to Instructions for list) <b>K, O, R</b>	6) Disclosable Interest Holder is a(n): ( I ) (refer to instructions for list of codes):	7) Percent of Interest Held in Applicant: <b>9.07%</b>	
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): <b>L</b>		9) Disclosable Interest Holder's Country of Citizenship: <b>USA</b>	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): <b>Michael W. Green holds 100% of the stock of Carolina PCS Corporation, the sole general partner of Carolina PCS I Limited Partnership ('CPCSI') and an 11% limited partnership equity interest in CPCSI. CPCSI owns 82.45% of Applicant. See Exhibit I.</b>			

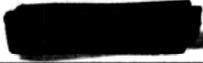
Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) TIN:	11d) Percent of Interest Held:

FCC Ownership Disclosure Information for the  
Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

**Disclosable Interest Holder Information** (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):	MI:	Last Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity): <b>Carolina PCS Corporation</b>		3) Disclosable Interest Holder's TIN: 	
4) Disclosable Interest Holder's Address: <b>400 Brookfield Parkway, Greenville, South Carolina 29607</b>			
5) Type of Interest in Applicant ( I ) (refer to Instructions for list)	6) Disclosable Interest Holder is a(n): ( C ) (refer to instructions for list of codes):	7) Percent of Interest Held in Applicant: <b>1%</b>	
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): <b>G (See Exhibit I)</b>		9) Disclosable Interest Holder's Country of Citizenship: <b>USA</b>	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): <b>Carolina PCS Corporation ("CPCSC") is the sole general partner of Carolina PCS I Limited Partnership, which in turn owns 82.45% of Applicant. CPCSC's general partnership interest represents 100% of the controlling interest and 1% of the equity. See Exhibit I.</b>			

**Related FCC Regulated Businesses of Disclosable Interest Holders** (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) TIN:	11d) Percent of Interest Held:
<b>N/A</b>			

OWNERSHIP INFORMATION

North Carolina Wireless, LLC, dba, Carolina Phone (“NCW”) is the proposed assignee of the partitioned F block Broadband PCS Station KNLF882 in the Charlotte, North Carolina BTA. NCW is a Delaware limited liability company whose sole manager is Michael W. Green. NCW’s ownership is as follows:

Carolina PCS I Limited Partnership (“CPCSI”)	82.45%
International Management and Development Company (“IM”)	14.04%
AMA Investment Group (“AMA”)	<u>3.51%</u>
Total	100.0%

IM is a Saudi Arabian company. Its business address is:

P.O. Box 2774  
Riyadh 11468  
Saudi Arabia

AMA is a Saudi Arabian company. Its business address is:

P.O. Box 2468  
Riyadh 11468  
Saudi Arabia

IM and AMA are not affiliated with each other. Neither IM nor AMA have any input into the control and operation of NCW and their assets are not attributable to NCW.

CPCSI is a North Carolina limited partnership. CPCSI’s business address is:

400 Brookfield Parkway  
Greenville, South Carolina 29607

CPCSI’s sole general partner is Carolina PCS Corporation, a North Carolina corporation (“CPCSC”). One hundred percent of the stock of CPCSC is owned by Michael W. Green. Michael W. Green is a United States citizen and maintains no other attributable business interests in other Federal Communications Commission licensees, other than through CPCSI. The CPCSC general partnership interest represents one hundred percent of the controlling interest of CPCSI and one percent of the equity.

Michael W. Green also holds an 11% limited partnership equity interest in CPCSI. The Management team of CPCSI collectively owns an additional 14.674% of the equity in CPCSI through limited partnership interests. No single member of the management team owns 10% or more of the equity and all members of the CPCSI management team are United States citizens.

Mr. Green and all members of the CPCSI management team are “Qualified Investors” under the Commission’s C Block eligibility rules.

AIM Investment LTD (“AIM”) is a United Kingdom company owning a limited partnership interest in CPCSI which represents 12.9% of the equity of CPCSI. AIM is not part of CPCSIs management team and exercises no indicia of control over CPCSI and its assets are not attributable to CPCSI. AIM’s address is:

P.O. Box 301  
Queens House  
Don Road  
St. Helier, Jersey, British Islands

No other entity or individuals hold an equity interest in CPCSI of 10% or greater, however, in the aggregate, citizens of foreign countries hold additional limited **partnership** interests which account for 11% of the equity of CPCSI bringing the total foreign ownership in CPCSI to 23.9%. None of these interest holders are affiliated with each other nor are their assets attributable to CPCSI. In the aggregate, the citizenship and percentage of total equity in CPCSI, on a fully diluted basis, of these foreign investors, (including the interest held by AIM), represent the following breakdown:

Saudi Arabia	10.52%
Germany	00.23%
Antigua	00.23%
United Kingdom	<u>12.92%</u>
Total	23.9%

The remaining equity holders in CPCSI are all United States citizens whose individual assets are not attributable to CPCSI.