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December 21, 2001

VIA COURIER

Federal Communications Commission
Rear entrance 35 York Street
Gettysburg, PA 17325

Re: **Direct Connect USA**
FCC Form 602: FCC Ownership Disclosure Information
for Wireless Telecommunications Services
Filed in Conjunction with Form 601 for Auction 40 I

To whom it may concern:

On behalf of Direct **Connect** USA, attached is an original FCC Form 602: Ownership Disclosure Information for **Wireless** Telecommunications Services. It is to be associated with Applicant's Form 601 long **form** for Auction 40.

Should the Commission have any questions with respect to this filing kindly contact either of the undersigned.

Very truly yours,



Marilyn S. Mense
Pamela C. Gaary

Enclosure



1 7/2 BSA

FCC 602
Main Form

FCC Ownership Disclosure Information for the
Wireless Telecommunications Services

Approved by OMB
3060 - 0799
See instructions for
Public burden estimate

Applicant / Licensee Information

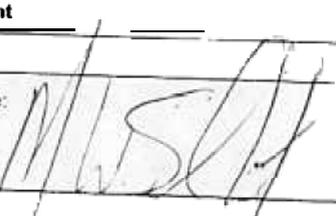
1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity): Direct Connect USA, Inc.		3) FCC Registration Number (FRN): 0005031174	

Related FCC Regulated Businesses of Applicant / Licensee

4a) Name and address of all FCC Regulated Businesses owned by Applicant / Licensee (use additional sheets, if necessary),	4b) Principal Business:	4c) FCC Registration Number (FRN):	4d) Percent of Interest Held:

Signature

5) Typed or Printed Name of Party Authorized to Sign

First Name Michael	MI: W.	Last Name: Schmidt	Suffix:
Title: President			
Signature: 	Date: 12-17-01		

Failure to Sign This Application May Result in Dismissal Of The Application And Forfeiture Of Any Fees Paid

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1) AND/ OR FORFEITURE (U.S. Code, Title 47, Section 503).

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual): Michael	MI: w.	Last Name: Schmidt	Suffix:
2) Disclosable Interest Holder's Name (if entity):		3) FCC Registration Number(FRN): 0004133617	
4) Disclosable Interest Holder's Address: Telegraph Hill, Mile Marker 116, Holmdel, New Jersey 07733			
6) Type of Interest in Applicant (D) (refer to Instructions for list): 0	6) Disclosable Interest Holder is a (n): (I) (refer to instructions for list of codes):	Percent of Interest Held in Applicant: 100%	
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): C	Disclosable Interest Holder's Country of Citizenship: USA		
Relationship Description (if the discloseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Michael Schmidt has a 100% direct interest in and is President of the Applicant.			

Regulated

11a) Name and address of all FCC Regulated Businesses owned by Disclosable interest Holder listed in #3, (use additional sheets, if necessary):	11b) Principal Business:	11c) FCC Registration Number (FRN):	11d) Percent of Interest Held:
Atlantic Coast Communications, Inc.	Telecommunications	0004453197	100%
Direct Broadcast Services	Telecommunications	0005904446	100%