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Senior Communications Consultants

G. Kent Larsen
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December 21, 2001

VIA OVERNIGHT MAIL

Federal Communications Commission
1270 Fairfield Road
Gettysburg, PA 17325

Re: Mid-Tex Cellular, Ltd.
Ownership Disclosure Form (FCC Form 602)

Dear Sir/Madam:

Transmitted herewith, on behalf of Mid-Tex Cellular, Ltd. ("Mid-Tex"), pursuant to 47 C.F.R. § 1.2112(a), is Mid-Tex's Federal Communications Commission ("FCC" or "Commission") Ownership Disclosure Report (FCC Form 602). **Mid-tex's** FCC Form 602 is being filed in conjunction with Mid-Tex's *Pro Forma* Transfer of Control Application.

Please date-stamp the attached copy of the Ownership Disclosure Report and return the document to us with the self-addressed stamped envelope we have enclosed. Should you have any questions concerning this matter, please communicate directly with the undersigned.

Sincerely,


Kelvin L. Reaves

Enclosures



Applicant I Licensee Information

1) First Name (if individual):	MI:	Last Name:	suffix:
2) Applicant Name (if entity): Mid-Tex Cellular, Ltd.		3) FCC Registration Number (FRN): 0001665751	

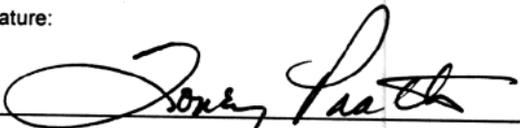
Related FCC Regulated Businesses of Applicant I Licensee

4a) Name and address of all FCC Regulated Businesses owned by Applicant/ Licensee (use additional sheets, if necessary).	4b) Principal Business :	4c) FCC Registration Number (FRN):	4d) Percent of Interest Held:
Brownwood Wireless, LLC Post Office Box 290 DeLeon, TX 78444	Not Operating	0005-8840-28	100%

Signature

5) Typed or Printed Name of **Party** Authorized to Sign

First Name: Toney	MI:	Last Name: Prather	suffix:
Title: President of Managing General Partner			

Signature: 	Date: 12/17/01
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Failure to Sign This Application May Result in Dismissal Of The Application And Forfeiture Of Any Fees Paid

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1) AND/ OR FORFEITURE (U.S. Code, Title 47, Section 503).

Schedule for Disclosable Interest Holders

Disclosable interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI:	Last Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity): Central Texas Telephone Cooperative, Inc.			3) FCC Registration Number(FRN): 0004-3308-74	
4) Disclosable Interest Holder's Address: 1012 Reilly Street, P.O. Box 627, Goldthwaite, Texas 76844-0627				
5) Type of Interest in Applicant (I) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (C) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 19.8% actual/100% Attributed
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): G			9) Disclosable Interest Holder's Country of Citizenship: USA	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Central Texas Telephone Cooperative, Inc. (CTTC) indirectly holds a 19.8% interest in Mid-Tex Cellular, Ltd. through Central Texas Telephone Investments, L.P. (CTTI). CTTC is wholly-owned by its telephone subscribers. No single subscriber owns a 10% or greater interest in CTTC.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary).	11b) Principal Business :	11c) FCC Registration Number (FRN):	
Central Texas Telephone Investments, L.P. 1012 Reilly Street Goldthwaite, Texas 76844	Telecommunications Holding Company	0001-6495-08	99% LP 1% GP through CTTM
Central Texas Communications, Inc. 1012 Reilly Street Goldthwaite, Texas 76844	MDS/Long Distance	0004-5442-1 9	100% Indirect through CTTI
CGKC&H Rural Cellular Limited Partnership 3389 Knickerbocker Road San Angelo, Texas 76904	Holding Company	0001-6784-65	32% Indirect through CTTI
CGKC&H No. 2 Rural Cellular Limited Partnership 3389 Knickerbocker Road San Angelo, Texas 76904	Cellular	0003-7635-1 3	32% Indirect through CTTI
Texas RSA 15 B2 Limited Partnership 955 Water Street Kerrville, Texas 78028	Cellular	0005-0084-04	32% Indirect through CTTI
Central Texas Telephone Management, LLC (CTTM) 1012 Reilly Street Goldthwaite, Texas 76644	Holding Company	0005-8615-21	100%
CT Cube, Inc. 3389 Knickerbocker Road San Angelo, Texas 76904	Cellular	0003-7634-71	80% Indirect through CTTI and CTTM

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI:	Last Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity): Coleman County Telephone Cooperative, Inc.			3) FCC Registration Number(FRN): 0004-3536-03	
4) Disclosable Interest Holder's Address: 215 North Second Street, Santa Ana, Texas 76878				
5) Type of Interest in Applicant (refer to Instructions for list): (I)		6) Disclosable Interest Holder is a (n): (refer to instructions for list of codes): (C)		7) Percent of Interest Held in Applicant: 19.8% actual/ 00% Attributable
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): G			9) Disclosable Interest Holder's Country of Citizenship: USA	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Coleman County Telephone Cooperative, Inc. (Coleman) indirectly holds a 19.8% interest in Mid-Tex Cellular, Ltd. through Coleman County Telecommunications. Coleman is wholly-owned by its telephone subscribers. No single subscriber owns a 10% or greater interest in Coleman.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) FCC Registration Number (FRN):	11d) Percent of Interest Held:
Coleman County Telecommunications, Inc. 215 North Second Street Santa Ana, Texas 76878	Telecommunications	0003-8017-43	100% Interest
CGKC&H Rural Cellular Limited Partnership 3389 Knickerbocker Road San Angelo, Texas 76904	Holding Company	0001-6784-65	2% L.P. Interest
CGKC&H No. 2 Rural Cellular Limited Partnership 3389 Knickerbocker Road San Angelo, Texas 76904	Cellular	0003-7635-13	2% L.P. Interest

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holders First Name (if individual) Tom		MI L.	Last Name Johnson	Suffix:
2) Disclosable Interest Holders Name (if entity):			3) FCC Registration Number(FRN): 0005-8841-27	
4) Disclosable Interest Holder's Address: Post Office 670, Sherman, TX 75092				
5) Type of Interest in Applicant (refer to Instructions for list): (I, O, R)		6) Disclosable Interest Holder is a (n): (I) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 59.4% Actual/ 00% Attributed
8) Disclosable Interest Holders Type of Ownership (refer to instructions for list): G			9) Disclosable Interest Holder's Country of Citizenship: USA	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Tom Johnson owns 100% of First American Communications Enterprises, Inc. (FACE) which wholly owns Comanche County Telephone Co, Inc. (CCTC). CCTC wholly owns CCT Management, LLC (Management), the general partner of Comanche County Telecommunications, L.P. (CCTLP). CCTC also holds a 99% limited partnership interest in CCTLP, which in turn holds a 59.4% interest in Mid-Tex Cellular, Ltd.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) FCC Registration Number (FRN):	11d) Percent of Interest Held:
First American Communications Enterprises, Inc. Post Office 670 Sherman, TX 75092	Holding Company	0005-8841-50	100% Interest
Comanche County Telephone Co., Inc. Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	Wireline Telco	0005-0692-32	100% through FACE
CCT Management, LLC Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	Holding Company	0005-8709-36	100% through CCTC
Comanche County Telecommunications, L.P. Highway 18 South, PO Box 290 DeLeon TX 76444-0290	Long Distance Resale Manages	0003-7915-71	99% LP, 1% GP through CCTC and Management respectively
CCTB, CCC Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	Holding Company	0005-8708-37	100% through CCTLP
Texas Communications of Brownwood, L.P. Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	Sales Agent Paging	0005-8590-04	99% LP, 1% GP through CCTLP and CCTB respectively
Byers Petrolia Cable TV, Inc. Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	CATV	0003-7916-05	100% through FACE
First American Holdings, inc. (FAH) Highway 16 South, PO Box 290 DeLeon, TX 76444-0290	Holding Company	0005-8842-18	100% though FACE

Schedule for **Disclosable** Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual): Tom		MI: L.	Last Name: Johnson	suffix:
2) Disclosable Interest Holder's Name (if entity):			3) FCC Registration Number(FRN): 0005-8841-27	
4) Disclosable Interest Holder's Address: Post Office 670, Sherman, TX 75091				
5) Type of Interest in Applicant (refer to Instructions for list): (I, O, R)		6) Disclosable Interest Holder is a (n): (refer to instructions for list of codes): (I)		7) Percent of Interest Held in Applicant:
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): G		9) Disclosable Interest Holder's Country of Citizenship: USA		
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Tom Johnson owns 100% of First American Communications Enterprises, Inc. (FACE) which wholly owns Comanche County Telephone Co, Inc. (CCTC). CCTC wholly owns CCT Management, LLC (Management), the general partner of Comanche County Telecommunications, L.P. (CCTLTP). CCTC also holds a 99% limited partnership interest in CCTLTP. which in turn holds a 59.4% interest in Mid-Tex Cellular, Ltd.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) FCC Registration Number (FRN):	11d) Percent of Interest Held:
Oklahoma Telephone & Telegraph, Inc. PO Box 290 DeLeon, TX 76444	Wireline Telco	0001-6995-78	100% through FAH
North Texas Telephone Company PO Box 290 DeLeon, TX 76444	Wireline Telco		100% through FAH
United Media, Inc. (UM) Post Office 670 Sherman, TX 75092	Holding Company	0005-8842-75	100% Interest
TLJ, Limited Partnership PO Box 670 Sherman, TX 75092	Paging and Tower sites	0005-8598-48	99% LP Interest and 1% GP Interest through UM
One Source, LLC (OS) PO Box 670 Sherman, TX 75092	Holding Company	0005-8844-24	67% through TLJ
Millennium Telecom, LLC 891 Keller Parkway, Suite 220 Keller, TX 76248-2486	CLEC	0004-3415-41	50% through OS