

ALSTON & BIRD LLP

601 Pennsylvania Avenue, N.W.
North Building, 10th Floor
Washington, DC 20004-2601

202-756-3300
Fax: 202-756-3333
www.alston.com

Christine McLaughlin

Direct Dial: 202-756-3377

E-mail: cmclaughlin@alston.com

September 3, 2002

VIA: UNITED PARCEL SERVICE

Wireless Telecommunications Bureau
Federal Communications Commission
1120 Fairfield Road
Gettysburg, PA 17325

**Re: Metrocall, Inc. and Metrocall USA, Inc.
FCC Forms 602**

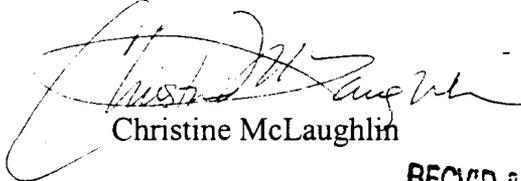
Dear Sir or Madame:

Transmitted herewith please find an FCC Form 602 Ownership Disclosure for Metrocall, Inc., and an FCC Form 602 Ownership Disclosure for its wholly-owned licensing subsidiary, Metrocall USA, Inc. The enclosed Forms 602 provide the ownership for both companies as reorganized, as proposed in File Nos. 0000911571, *et al.*

Please also find enclosed extra copies of the first page of each FCC Form 602. Kindly date-stamp each of those copies, and return them to us in the enclosed self-addressed stamped envelope.

Thank you for your attention to this matter. If you have any questions or require additional information concerning this matter, kindly contact the undersigned.

Sincerely,



Christine McLaughlin

CM:cm
Enclosures

WDC01/100804v1

REC'D & INSPECTED

SEP 05 2002

FCC-GBG MAILROOM

One Atlantic Center
1201 West Peachtree Street
Atlanta, GA 30309-3424
404-881-7000
Fax: 404-881-7777

Bank of America Plaza
101 South Tryon Street, Suite 4000
Charlotte, NC 28280-4000
704-444-1000
Fax: 704-444-1111

90 Park Avenue
New York, NY 10016
212-210-9400
Fax: 212-210-9444

3201 Beechleaf Court, Suite 600
Raleigh, NC 27604-1062
919-862-2200
Fax: 919-862-2260

RECEIVED & INSPECTED
 SEP 9 - 2002
FCC - MAILROOM

Applicant / Licensee Information

1) First Name (if individual):	MI:	Last Name:	Suffix:
2) Applicant Name (if entity): Metrocall USA, Inc.		3) FCC Registration Number (FRN): 0003737210	

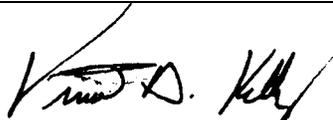
Related FCC Regulated Businesses of Applicant / Licensee

4a) Name and address of all "FCC" Regulated Businesses owned by Applicant/ Licensee (use additional sheets, if necessary):	4b) Principal Business:	4c) FCC Registration Number (FRN):	4d) Percent of Interest Held:
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	100%

Signature

5) Typed or Printed Name of Party Authorized to Sign

First Name: Vincent	MI: D	Last Name: Kelly	Suffix:
Title: C.O.O., C.F.O.			

Signature: 	Date: 9/3/02
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Failure to Sign This Application May Result in Dismissal Of The Application And Forfeiture Of Any Fees Paid

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1) AND/ OR FORFEITURE (U.S. Code, Title 47, Section 503).

REC'D & INSPECTED

SEP 04 2002

9/12/02

FCC-GBG MAILROOM

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual)		MI	Last Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity): Metrocall. inc.		3) FCC Registration Number(FRN): 0003737210		
4) Disclosable Interest Holder's Address: 6677 Richmond Highway, Alexandria, VA				
5) Type of Interest in Applicant (D) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (C) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 100%
6) Disclosable Interest Holder's Type of Ownership (C) (refer to instructions for list): (X) Voting () Non-Voting			9) Disclosable Interest Holder's Country of Citizenship: USA	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Metrocall, Inc. is the 100% parent company of Metrocall USA, Inc.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

11a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in Item 1 or 2 (use additional sheets, if necessary)	11b) Principal Business:	11c) FCC Registration Number (FRN):	11d) Percent of Interest Held:
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	100%

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI	Last Name:		Suffix:
2) Disclosable Interest Holder's Name (if entity): Toronto Dominion (Texas), Inc.			3) FCC Registration Number(FRN):		
4) Disclosable Interest Holders Address: 909 Fanin Street, Houston, TX 77010					
5) Type of Interest in Applicant (I) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (C) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 14.3%	
8) Disclosable Interest Holder's Type of Ownership (C) (refer to instructions for list): <input checked="" type="checkbox"/> Voting <input type="checkbox"/> Non-Voting			9) Disclosable Interest Holder's Country of Citizenship: USA		
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Toronto Dominion (Texas), Inc. holds an indirect minority ownership interest in Metrocall USA, Inc.					

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

II a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in Item 1 or 2 (use additional sheets, if necessary)	II b) Principal Business:	II c) FCC Registration Number (FRN):	II d) Percent of Interest Held:
Metrocall, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0003737210	14.3%
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	14.3% (indirect)

Schedule for Disclosable interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):		MI	Last Name:		Suffix:
2) Disclosable Interest Holder's Name (if entity): Fleet National Bank			3) FCC Registration Number (FRN): 0006-0144-84		
4) Disclosable Interest Holder's Address: 777 Main St, Hartford, CT 06103					
5) Type of Interest in Applicant (I) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (C) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 14.3%	
8) Disclosable Interest Holder's Type of Ownership (C) (refer to instructions for list). (X) Voting () Non-Voting			9) Disclosable Interest Holder's Country of Citizenship: U.S.A.		
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Fleet National Bank holds an indirect minority ownership interest in Metrocall USA, Inc.					

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

I1a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in Item 1 or 2 (use additional sheets, if necessary):	I1b) Principal Business:	I1c) FCC Registration Number (FRN):	I1d) Percent of Interest Held:
Metrocall, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0003737210	14.3%
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	14.3% (indirect)

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual)		MI:	Last Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity): Wachovia Bank, National Association			3) FCC Registration Number (FRN): 0001-8587-29	
4) Disclosable Interest Holder's Address: 101 North Cherry Street, Winston-Salem, NC 27102				
5) Type of Interest in Applicant (I) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (C) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 14.3%
8) Disclosable Interest Holder's Type of Ownership (C) (refer to instructions for list): <input checked="" type="checkbox"/> Voting <input type="checkbox"/> Non-Voting			9) Disclosable Interest Holder's Country of Citizenship: U.S.A.	
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Wachovia holds an indirect minority ownership interest in Metrocall USA, Inc.				

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

IIa) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in Item 1 or 2 (use additional sheets, if necessary).	IIb) Principal Business:	11c) FCC Registration Number (FRN):	II d) Percent of Interest Held:
Metrocall, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0003737210	14.3%
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	14.3% (indirect)

Schedule for Disclosable Interest Holders

Disclosable Interest Holder information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual)		MI	Last Name:		Suffix:
2) Disclosable Interest Holder's Name (if entity): Commercial Loan Funding Trust I			3) FCC Registration Number(FRN):		
4) Disclosable Interest Holder's Address: c/o 6677 Richmond Highway, Alexandria, VA					
5) Type of Interest in Applicant (I) (refer to Instructions for list):		6) Disclosable Interest Holder is a (n): (0) (refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 9.9%	
8) Disclosable Interest Holder's Type of Ownership (C) (refer to instructions for list): (X) Voting () Non-Voting			9) Disclosable Interest Holder's Country of Citizenship: U.S.A		
10) Relationship Description (if the disclosable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Commercial Loan Funding Trust I holds an indirect minority ownership interest in Metrocall USA, Inc.					

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

I(a) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in Item 1 or 2 (use additional sheets, if necessary):	I(b) Principal Business:	I(c) FCC Registration Number (FRN):	I(d) Percent of Interest Held:
Metrocall, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0003737210	9.9%
Metrocall USA, Inc., 6677 Richmond Highway, Alexandria, VA 22306	Wireless Messaging	0002051357	9.9% (indirect)